

Partners

Brad Velie CPA, CA
 Rachel van Tamelen CPA, CA
 Robert Hoy CPA, CA
 Sean Vreeling CPA

Associate Partner

Gayle Walton CPA, CA

Associates

Ken Burdeyney CPA, CA
 Lynn Haunholter CPA, CGA

Senior Manager

Peter Clarke CPA, CMA
 Jake Southwick CPA

Accounting Staff

Matthew Mines CPA
 Taryn Hollingshead CPA
 Jordy Greschner CPA
 Carter Vreeling
 Zophia Benliro

Administration

Heather Vedress
 Karen Schoettler
 Rachel Epp

COMMUNITY INVOLVEMENT

Gayle Walton was recently honored with the **Business Leader of the Year** award at the Davis Awards on February 7th. Gayle shows exemplary commitment to the community by being a business leader who has a strong entrepreneurial spirit. She is known for being a “do’er”, if given a task she gets it done with pride, dedication to succeed, willingness to give it her all and inspires other business members to do the same.



Congratulations Gayle on your well deserved recognition!!

Sean Vreeling attended the Career Fair February 25th at Grande Prairie Northwestern Polytech. If you are a CPA Articling Student or know someone who is looking for a full time position give us a call.



Lunch & Learn
Business Structures 101
 Taxes, liability, and legal responsibilities - What Alberta entrepreneurs need to know.
Presented by:
 Paul Messner, Barrister, Solicitor & Partner at Messner Gelineau & Robert Hoy, CPA, CA & Partner at InVision Chartered Professional Accountants
March 18, 2026 @ Noon
 Join us in person or online via Zoom
 Free lunch is provided to those attending in person. RSVP by March 16, 2026 at adminpc@albertacpa.com to register

Lunch & Learn with Robby Hoy

How well do you know these technical acronym's?



- WWW
- QR Code
- SMS
- VPN
- WI-FI
- GPS

Answers on Page 4

OFFICE MEMOS



Congratulations Jordy! A few of us travelled to Edmonton on January 24th to celebrate Jordy Greschner's convocation. We look forward to seeing you lead with the integrity and ethical standards the CPA profession is known for!

(L - R Jake, Robby, Jordy, Sean, Gayle, Brad)



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Our annual ICPAABAPRL bowling league wind up was held at Lucky Strike! Jake Southwick finally was knocked off the podium and gracefully passed the trophy to Cohen Gamble!



IMPORTANT!!

Watch for the T183 forms (Personal Tax authorization to efile) for you to sign. It is VERY important that those forms are signed and returned to us ASAP. Mail to us at Box 6688 Peace River, AB T8S 1S5 or email to data@invisioncpa.com.



AGRIINVEST DEPOSIT NOTICES

With the required set up of the MY AAFC accounts to submit your declaration for your environmental risk assessment plan, the MY AAFC accounts defaulted you to receive AgriInvest correspondence by email only. That includes your deposit notice. We are finding some farmers now missing their AgriInvest matching deposit deadline. It is important that you are signed up to receive email notifications whenever you have online mail inside your MY AAFC account. Or that you set yourself up to continue to receive paper mail from AgriInvest. Check your MY AAFC account under “Account Overview”, “Correspondence”, “Preferences” and opt for paper mail or set up an email address to be notified when you have AgriInvest online mail.

If you have missed your deposit notice deadline, there is an appeal process, whereby you can try to cite the reason for missing the deadline due to the automatic online mail that you were unaware of. We have no experience yet if AgriInvest will accept an appeal for this reason, but have seen reasonable success with their appeal process in the past.

AgriInvest

Considering to participate in AgriStability for your 2026 year end? The deadline to file the enrollment form to AFSC is April 30, 2026.

You do not need to provide any historical farm information or tax information at this stage, if you are new to the program or have been out of the program for four or more years. After enrolling, a fee notice is issued which you will receive annually for as long as you are in the program. (Payment due date is April 30/26 or 30 days after receiving the notice)

Historical information will need to be provided with your first application:

- ◆ a minimum of 3 years history if you have been out of the program for 4 years or more
- ◆ 5 years, if you choose to provide that many years
- ◆ **For 2025 and onward AgriStability applications are due June 30th!** Change from historically being due September 30th



See below table for important dates:

Program Year	2025	2026
Application for Fee Notice/Optout	April 30, 2025	April 30, 2026
Payment of Enrolment Fees (no penalty)	April 30, 2025	April 30, 2026
Submit Forms and tax information (no penalty)	June 30, 2026	June 30, 2027



Changes to Alberta Tax: Mail & Payments

Alberta Tax and Revenue Administration (TRA) are making the changes to physical mail delivery and how you pay your provincial taxes. Below is information from Alberta TRA or you can scan the QR code for more information.

Effective **April 1, 2026**, transition to online mail, TRA will deliver most Alberta Corporate Income Tax (CIT) correspondence, including notices of assessments and reassessments, electronically in Tax and Revenue Administration client Self-service (TRACS) instead of by physical mail.

However, all corporations will be able to view on TRACS, information normally found on a paper statement of account such as:

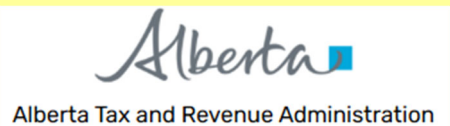
- payments received by TRA
- amounts assessed by TRA, including penalties and interest
- transactions posted by TRA, including credits and transfers
- account balances by taxation year end



We encourage all corporations to sign up for a TRACS account.

Effective **October 31, 2026**, Remittance Voucher requests will be discontinued.

Effective **December 1, 2026**, as directed by Payments Canada, financial institutions [banks] will no longer accept paper-based remittances for bill payments. This means that remittance vouchers will no longer be accepted at banks and financial institutions across Canada. Alternative payment methods are available to pay taxes, levies and fees. See payment options for more information. (The above would also impact payments of Levies, for any applicable corporate clients.)



Personal Tax Nuggets

Crypto-Asset Reporting

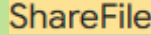
Sudoku

Alberta's 2025 T1 tax form will have a check box allowing Albertans to receive information about organ and tissue donation.



Going Paperless!

Are you signed up to have your personal tax return sent to you electronically? Just let us know and you will receive an email notification that we have uploaded to our secure "ShareFile" portal.



Massages in Alberta, even if paid to a Registered Massage Therapist, do not qualify for the Medical Expense Tax Credit.



Personal Tax Filing deadline April 30th

2025 personal tax return meals and mileage rates for Northern Residents and Medical Travel have been set by CRA at \$23/meal (3 meals per day, per person are allowed) and \$0.565/km.



Looking for 2025 personal tax forms? Scan QR code to take you directly to our website!



Crypto-Asset Reporting

Have you been reporting your crypto-asset transactions on your personal tax returns? The following are reportable transactions on your personal tax return related to crypto-assets:



- Sale of crypto currency converted to government issued currency
- Exchanges of current cryptocurrency for other cryptocurrencies
- Transfer of crypto-assets to pay for goods and services

These transactions can be either designated as capital gains or business income depending on several factors. Be sure to disclose all your crypto currency holdings to your accountant!

New for 2026:

Crypto-asset service providers will be required to report to CRA the value of all your Crypto transactions for the 2026 calendar year. This will likely result in reassessments of 2026 personal tax returns if you did not report your crypto transactions correctly!

SUDOKU



		6						5
2	9	1	5		6			
	7			3			2	
4		8	6				9	7
		3		9				1
		7	1					
7	6	2		8		5		9
3	4		9	6	1	7		2
				2		3		

Answer on page 4



Federal Corporate Tax Installments

AB Corporate Tax

Congrats Sean!!

We are pleased to announce that Sean Vreeling has been admitted as a Partner at Invision Chartered Professional Accountants.

Sean's journey with Invision began in 2013 as a summer student, and through hard work, dedication, and a genuine commitment to excellence, he has worked his way through the firm to this well-deserved milestone. He earned his CPA designation in 2019 and has continued to demonstrate strong leadership, professionalism, and a deep understanding of both our clients and our team.

Beyond his technical expertise, Sean is known for his great sense of humor and his ability to keep the staff laughing—even during the busiest times of the year. Outside the office, he enjoys traveling, cheering on the Toronto Maple Leafs, spending quality time with family, and showing off his karaoke skills.

Sean's work ethic, approachability, and people-first mindset make him an excellent fit for his new role, and we are confident he will thrive as our new HR Partner. Please join us in congratulating Sean on this exciting achievement—we look forward to many more years of success together.



NEW!!!

Alberta Corporate Tax Returns now require a valid email address in order to be filed electronically. Our office is using emails we have on file so if your email has changed, please notify us of the change.



Federal Corporate Tax Installments



Do you wonder if you should make federal corporate tax installments the first couple of months into your new year-end? If you don't have the prior year end completed and don't have the installments schedule you can just use the prior year monthly installment amount to make for monthly installments into the new fiscal year, until you have the year-end complete and installments actually calculated.

Is your data backed up?

Make sure you keep your bookkeeping data on a memory stick and store it offsite or in the cloud. If your business burns, floods or computer crashes and you lose your data, it's terrible.

DATA BACKED UP

Sudoku Answers

8	3	6	4	1	2	9	7	5
2	9	1	5	7	6	4	3	8
5	7	4	8	3	9	1	2	6
4	1	8	6	5	3	2	9	7
6	5	3	2	9	7	8	4	1
9	2	7	1	4	8	6	5	3
7	6	2	3	8	4	5	1	9
3	4	5	9	6	1	7	8	2
1	8	9	7	2	5	3	6	4

Answers to technical acronym's?

- WWW : World Wide Web
- QR code : Quick Response Code
- SMS : Short Message Service
- VPN : Virtual Private Network
- Wi - Fi : Wireless Fidelity
- GPS : Global Positioning System

